# Safe Nurse Staffing LEADS the Way to Quality Care

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## **Canadian Nurses Association**

The Canadian Nurses Association (CNA) is the national professional voice of registered nurses (RNs) in Canada. It:

- is a federation of 11 provincial and territorial nursing associations and colleges that represents nearly 149,000 RNs.
- advances the practice and profession of nursing to improve health outcomes and strengthen Canada's publicly funded, not-for-profit health system.



## Move toward your goal...

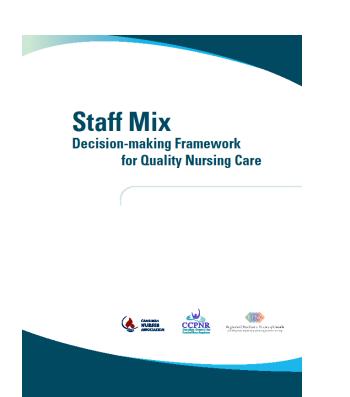
Skate where the puck is going, not where it's been.

You miss one hundred percent of the shots you don't take.

Wayne Gretzky



## Staff Mix Decision-Making Framework for Quality Nursing Care\*, \*\*



- Collaborative document, coauthored by:
  - Canadian Nurses Association
    registered nurses (RNs)
  - Canadian Council for Practical Nurse Regulators – licensed/registered practical nurses (LPNs)
  - Registered Psychiatric Nurses of Canada – registered psychiatric nurses

\* Staff Mix Decision-making Framework for Quality Nursing Care (Canadian Nurses Association, Canadian Council for Practical Nurse Regulators, Registered Psychiatric Nurses of Canada, 2012) \*\* Funded by the Government of Canada's Foreign Credential Recognition Program

# Staff Mix framework cont'd

- Evidence-informed framework
- Applicable to all clinical practice settings
- Designed for those making staff mix decisions
  - including nurse managers, direct-care staff and nurse executives
- Focuses on clients, staff and organizations
  - client, staff and organizational factors
  - client, staff and organizational outcome indicators



## **Staff Mix Definition**

The combination of different categories of health-care personnel employed for the provision of direct client care (McGillis Hall, 2004) in the context of a nursing care delivery model.

> Staff Mix Decision-making Framework for Quality Nursing Care (Canadian Nurses Association, Canadian Council for Practical Nurse Regulators, Registered Psychiatric Nurses of Canada, 2012, p. 3.)

# **Guiding principles**

- Base decisions on client health needs
- Base decisions on nursing care delivery model and evidence
- Sustain implementation with organizational components and leadership
- Involve direct care providers and nursing management
- Make decisions with the support of information systems

#### Staff Mix Decision-making Framework

#### FACTORS TO CONSIDER

Including but not limited to the following:

#### CLIENT STAFF

- · Health-care needs
- Acuity, complexity, predictability, stability, variability, dependency
- Type:
- Individual
- Family
- Group

Plan

- Community/population
- · Cohort:
- Numbers
- Range of conditions
- Fluctuations in mix
- · Continuity of care provider

- RNs, LPNs, RPNs, UCPs:
- Numbers
- Availability
- Education
- Competencies
- Experience
- · Teamwork and collaboration
- · Clinical support and consultation
- · Continuity of assignment
- · Continuity of care

#### ORGANIZATIONAL

- · Nursing care delivery model
- Physical environment
- · Resources and support services
- · Practice setting
- · Legislation and regulations
- · Workplace health and safety
- · Policies
- · Collective agreements
- Vision, mission and nursing philosophy

Implement

Culture

Make decisions with the

support of information

systems.

· Leadership support

#### Assess **5 GUIDING PRINCIPLES** Base decisions on client Base decisions on nursing care health needs. delivery model and evidence. Sustain implementation with Involve direct care organizational components providers and nursing and leadership. management. **Evaluate OUTCOME INDICATORS** Including but not limited to the following:

#### CLIENT

- · Safety/quality of care:
- Access to care provider
- Morbidity
- Mortality
- Patient safety incidents
- Readmissions
- · Quality of life, functional independence, self-care management
- Satisfaction
- · Continuity of care
- · Continuity of care provider

- Quality of work-life: - Satisfaction
- Engagement
- Leadership
- Professional development
- Optimization of scopes of practice
- Evidence-informed care

STAFF

- Work relationships
- Fatigue
- Overtime
- Absenteeism
- · Illness and injury
- Turnover

#### ORGANIZATIONAL

- Evidence-informed practice
- Access
- · Safety/quality of care:
- Length of stay/service
- Patient safety incidents
- Readmissions
- · Supervisors' span of control
- · Quality of work environment: - Retention and recruitment
- · Human resources costs: - Retention and recruitment
- · Case/service unit cost

## **Applying the Framework**

- Questions are organized by the steps of the nursing process (assessment, planning, implementation and evaluation)
  - Answers will inform staff mix decisions
  - Ongoing and periodic evaluation of client, staff and organizational outcomes will inform subsequent staff mix decisions
  - Briefing note template

#### Who are we?

#### Eastern Health Regional Health Authority Newfoundland and Labrador

- Large Regional Integrated Health Authority
- Serves population of approximately 290,000
- Provides services across the continuum of care
- 17 long-term care (LTC) facilities with 1,600 beds
- Approximately 13,000 total employees
- Approximately 2,100 staff impacted by staff mix change





## **Issues Driving Change**

- Nursing workforce aging and shrinking
- Costs are rising
- Provincial funding for long-term care sector reduced
- Eastern Health highest professional mix in Canada
- RNs and LPNs not working to full scope of practice
- Difficult to retain and recruit staff





#### What was the objective?



Seek ways to increase efficiency and cost-effectiveness while safeguarding residents, staff and the organization



### What did we do?

- EXTRA Fellowship Project Summer/Fall 2008
- Piloted Evaluation Framework to Determine the Impact of Nursing Staff Mix \*,\*\*
- Steering Committee
- Six-month staff mix intervention project at three LTC site (control and pilot sites) – Summer/Fall 2008
- Involved all levels of nursing staff
- Changes were made

\* Canadian Nurses Association, Canadian Council for Practical Nurse Regulators, Canadian Practical Nurses Association, Registered Practical Nurses of Canada, 2005. *Evaluation Framework to Determine the Impact of Nursing Staff Mix Decisions*. CNA: Ottawa

\*\* Funded in part by Health Canada.





## What did we do? (continued)

- Engaged direct care providers
- Assessed resident, staff and organizational factors
- Answered selected questions which informed staff mix changes
- Used information resources



### What did we do? (continued)

- Implemented changes with input from residents/families, staff and organization
- Evaluated according to resident, staff and organizational outcome indicators



## Pilot Study (summer/fall 2008)

- Outcome Measures assessed (control/pilot)
  - Resident Outcome Measures = satisfaction surveys, quality care indicators
  - Families = satisfaction surveys, focus groups
  - Staff Outcome Measures = satisfaction surveys, focus groups, quality of work life indicators (injuries/illness, overtime, sick time)
  - Organizational Outcomes = evidence informed practice; recruitment/retention; care/service cost; resident safety indicators



### **Resident/family outcomes**

- More timely delivery of personal care
- More satisfied with continuity of care provider





### **Staff Outcomes**

- LPNs and personal care attendants on pilot units expressed greater job satisfaction than did colleagues on control units.
- Initially, RNs were somewhat dissatisfied with staff mix changes. Their role changed the most...
- With education, training (i.e. leadership training, conflict resolution) and support, RN satisfaction increased.





### **Organizational Outcomes**

- Efficiencies achieved
- Care hours increased
- Staff retention increased
- More stable nursing workforce
- Approximately \$2M savings



## What's happened since pilot?

2008/2009 pilot was a success!

- Implementation across Eastern Health (long-term care)
- Evaluation ongoing
- Surveys resident/family, staff
- Quality of care indicators



### **Key Lessons Learned**

- Involvement of direct care providers throughout process is key to appropriate staff mix decisions.
- Each health-care provider was better able to meet residents' health-care needs, work to her/his full scope of practice → greater satisfaction → better retention → improved resident outcomes
- Complex and dynamic process that requires ongoing evaluation of outcomes and possible revisions to staff mix
- There is no one right staff mix or ratio





#### Resources

Kennedy, A. (2009). Evaluating Nursing Staff Mix in Long-term Care: A Comprehensive Framework for Decision-makers. *Healthcare Quarterly*. Vol. 12, No. 4, pp. 46-53.

Evaluating nursing staff mix decision in long-term care. *Canadian Nurse*. February 2009, pp. 26-27.







Staffing: Getting the Right Mix

www.nurseone.ca

- Staff Mix Decision-making Framework for Quality
  Nursing Care (CNA, CCPNR, RPNC, 2012)
- Evidence to Inform Staff Mix Decision-making: A Focused Literature Review (Harris and McGillis Hall, 2012)
- Nursing Care Delivery Models: Canadian Consensus on Guiding Principles (CNA, 2012)
- Consultations on Staff Mix Decision-making: Summary Report (CNA, 2012)
- Briefing note template for staff mix decision-making (CNA, 2012)



# Conclusion

- Appropriate staff mix leads to improved patient safety and cost effectiveness.
- Staff mix decision-making is a complex and ongoing process.
- Using a framework helps facilitate effective and appropriate staff mix changes (guiding principles and questions).
- Involvement of direct care providers, who are familiar with health-care needs of clients, together with nursing management, is key to making staff mix decisions.
- Each of us has a role to play, within our sphere of influence.



## Last Words....

Move to the GOAL of safe staffing...

Safe staffing LEADS the way to quality care...

Safe staffing maximizes outcomes for clients, staff, organizations and the health-care system...

Let's move from Rhetoric to Action!

Eastern Health

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